

**Freedom of Information and Protection of Privacy**

Personal information on this form is collected under section 32(1)(g) of the *Freedom of Information and Protection of Privacy Act* R.S.P.E.I. 1988, c. F-15-01, and will be used for assessing your application for credit under the Energy Efficiency Loan Program. If you have any questions about this collection of personal information, you may contact Finance PEI, 94 Euston Street, 2nd Floor, Charlottetown, PE C1A 7M8, (902) 368-6200, [financepei@gov.pe.ca](mailto:financepei@gov.pe.ca).

<b>1</b>	<b>APPLICANT INFORMATION</b>	All registered owners of the property being upgraded must be an applicant or co-applicant:		
Applicant:	_____ (Surname) Date of Birth: _____ / ____ / ____ (dd/mmm/yyyy)	_____ (First Name)	_____ (Second Name)	Marital Status: _____ Social Insurance Number: _____ - ____ - ____
Co-Applicant:	_____ (Surname) Date of Birth: _____ / ____ / ____ (dd/mmm/yyyy)	_____ (First Name)	_____ (Second Name)	Marital Status: _____ Social Insurance Number: _____ - ____ - ____
Home Address:	_____ (Civic Address) _____ (City/Town)	_____ (P.O. Box)	_____ (Province)	_____ (PID#) _____ (Postal Code)
Telephone:	_____ (Home)	_____ (Work)	_____ (Mobile)	
Email:				

<b>2</b>	<b>PROJECT BUDGET AND FINANCING REQUESTED</b>		
	<b>Program</b>	<b>Describe Proposed Activity (as applicable)</b>	<b>Estimated Cost (including HST)</b>
a)	<b>Energy efficient equipment<sup>1</sup></b>	_____ (ie. Type of eligible energy efficient equipment to be purchased and installed)	\$ _____
b)	<b>Home building envelope upgrades<sup>1</sup></b>	_____ (ie. Insulation, ENERGY STAR® windows & doors, and/or air sealing improvements)	\$ _____
<b>Total Project Budget &amp; Loan Financing<sup>2</sup> Requested (a+b) =</b>			<b>\$ _____</b>
<b>Note:</b> <sup>1</sup> The final eligibility of specific costs under the Rebate Programs shall be determined by efficiencyPEI. <sup>2</sup> The maximum amount of loan financing available under this program is \$10,000.			

<b>3</b>	<b>EMPLOYMENT &amp; INCOME INFORMATION</b>			
	<b>Employer &amp; Address</b>	<b>Occupation</b>	<b>How Long?</b>	<b>Annual Income</b>
Applicant				\$ _____
Co-Applicant				\$ _____
<b>Total Household Income</b>				<b>\$ _____</b>
<b>Note:</b> If confirmation of income is required, you will be notified.				

<b>4</b>	<b>DECLARATION</b>	Please read and check all items below to complete your declaration.
I /We declare that:		
I am/we are the registered owner(s) of the residential property identified above for energy efficiency upgrade, as registered with the Taxation and Property Records Division of the Prince Edward Island Department of Finance; and,		
That the property is my/our existing, primary year-round residence and does not include a rental, recreational or commercial component.		

<b>5</b>	<b>SUPPORTING DOCUMENT CHECKLIST</b>	The following information will be required to support your application:
A copy of each applicant's Birth Certificate, Driver's License or Canadian Passport.		
A copy of the Project Pre-Approval issued by efficiencyPEI		

<b>6</b>	<b>CERTIFICATION AND AUTHORIZATION</b>	
<p>1) I/We declare the above information provided in this application to be complete and true.</p> <p>2) I/We understand that the information provided in this application is being collected for the express purpose of obtaining financial assistance from Finance PEI under this program. This information will only be disclosed to those employees of Finance PEI who need the information to carry out the responsibilities of their job and to other organizations that may need to be contacted in order to process the application.</p> <p>3) I/We hereby grant Finance PEI, or its agents, permission to carry out necessary inquiries for the purpose of determining my/our income, assets, liabilities and credit information from any sources to which it may apply, and each such source is hereby authorized to provide Finance PEI with such information.</p> <p>4) I/We authorize Finance PEI to investigate any or all of the statements made herein, being fully aware that discovery of any false statements will cancel this application. I/We further agree that such action by Finance PEI will be without penalty or liability for damages.</p> <p>5) I/We understand that this application does not constitute an agreement by Finance PEI or its representatives to provide Energy Efficiency Loan financing assistance.</p> <p>6) I/We acknowledge and agree to submit final invoices for work performed to efficiencyPEI for review and that any deviation from the work described in my/our quotes from which the efficiencyPEI Project Pre-Approval was based, and the work observed to have been completed during the post retrofit evaluation, may result in the reduction or revocation of loan proceeds.</p> <p>7) I/We hereby direct that, if approved, loan proceeds be remitted directly to the Vendor/Contractor performing the upgrades, unless I/we can provide written evidence that the invoice has already been paid.</p> <p>8) I/We understand that any Energy Efficient Equipment or Home Insulation Rebates received by the Applicant(s) from efficiencyPEI will be directed to Finance PEI and be applied as a permanent reduction in any loan provided by Finance PEI under this program in due course.</p> <p>9) I/We further acknowledge the right of Finance PEI or its agent(s), at any time prior to the execution and delivery to me/us for assistance hereby applied for, to withdraw, revoke, or cancel, without penalty or liability for damages or otherwise, any acceptance or approval of this application made or given.</p>		
_____		_____/_____/_____ (dd/mm/yyyy)
(Applicant's Signature)		(Co-Applicant's Signature)

<b>6</b>	<b>SUBMIT COMPLETED &amp; SIGNED APPLICATION TO</b>	
<p><b>Energy Efficiency Loan Program</b>  <b>Finance PEI</b>  <b>94 Euston Street, 2nd Floor</b>  <b>PO Box 1176</b>  <b>Charlottetown, PE C1A 7M8</b></p> <p>Telephone: (902)368-6200; Fax: (902) 368-6255; Email: <a href="mailto:financepei@gov.pe.ca">financepei@gov.pe.ca</a></p>		