

Statement of Personal Financial Affairs



Applicant's Surname	First Name	Second Name	Social Insurance Number	Birth Date dd/mm/yyyy	Marital Status		Telephone	
Spouse - (Surname if different)	First Name	Second Name	Social Insurance Number	Birth Date dd/mm/yyyy	Married_____	Divorced_____	Home	
					Single_____	Separated_____	Cell	
					Common Law_____		Fax	
Present Address		Street	City	Province	Postal Code		Own or Rent	
Previous Address (if < 5 yrs. at present address)						# of Dependents		
Applicant's Present Employer		Address		Occupation	Telephone	Fax #	How Long?	Annual Income
Previous Employer if < 3 years with present employer								
Spouses present Employer								

ASSETS

Cash/Deposits: (Financial Institution)	Address			Joint Y/N	Type of Deposits:	Present Balance
					Chequing	
					Savings	
					RRSP	
					Other Investments	
Real Estate: (Location and Property #)	Registered Owner(s)		Mortgage Y/N	Year Purchased	Purchase Price	Market Value
Vehicles, RV's, Boats:	Year	Make	Model			Present Value
Other: (include boats , RV's , licenses, shares in private companies etc.)						
					TOTAL ASSETS:	

LIABILITIES

Mortgages: (Financial Institution)	Address	Payment	Frequency	Rate	Maturity	Balance owing
Personal Loans / Leases:	Address	Payment	Frequency	Rate	Maturity	Balance Owing
Other: (Credit Cards/Lines of Credit/Taxes)	Address	Payment	Frequency	Rate	Credit Limit	Balance Owing
Contingent Liability:*	Address	Payment	Frequency	Name of Borrower		Balance Owing
					TOTAL LIABILITIES:	

CERTIFICATION & AUTHORIZATION

PERSONAL NET WORTH (Total Assets less Total Liabilities)	
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The Applicant(s) and major shareholders of the Applicant(s) declare(s) that all the information provided in this application is accurate and represents the Applicant's true financial position.

The information provided in this application is for the express purpose of obtaining accommodation from Finance PEI and any advances made by Finance PEI to the Applicant are granted on the strength of this application.

Finance PEI is hereby authorized to obtain any information, which it may require relative to this application, from any sources to which it may apply and each such source is hereby authorized to provide Finance PEI with such information.

Personal information on this form is collected under section 32(10)(g)(1) of Prince Edward Island's Freedom of Information and Protection of privacy Act and will be used for the purpose of assessing your application of credit. If you have any questions about this collection of personal information, you may contact a Finance PEI Account Manager at (902) 368-6200.

Furthermore, Finance PEI is authorized to disclose, in response to direct inquiries from any other lender or credit bureau, such information on the Applicant's account(s) as it considers appropriate. The Applicant agrees to indemnify Finance PEI against, and save it harmless from, any and all claims in damages or otherwise arising from such disclosure on its part.

Signature _____ Date _____ Signature _____ Date _____