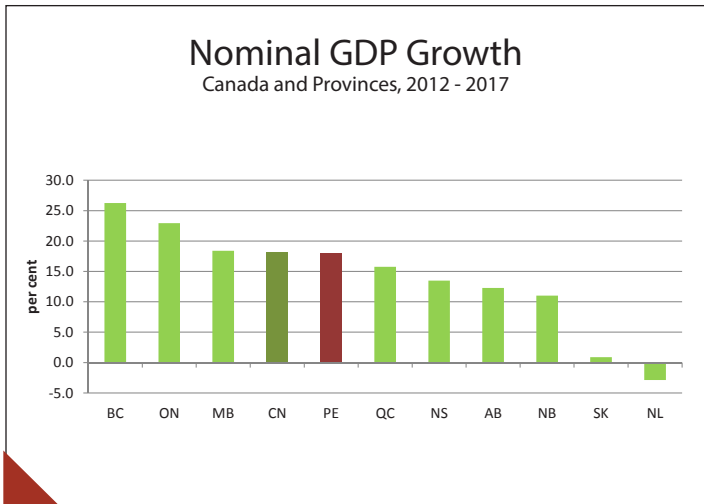
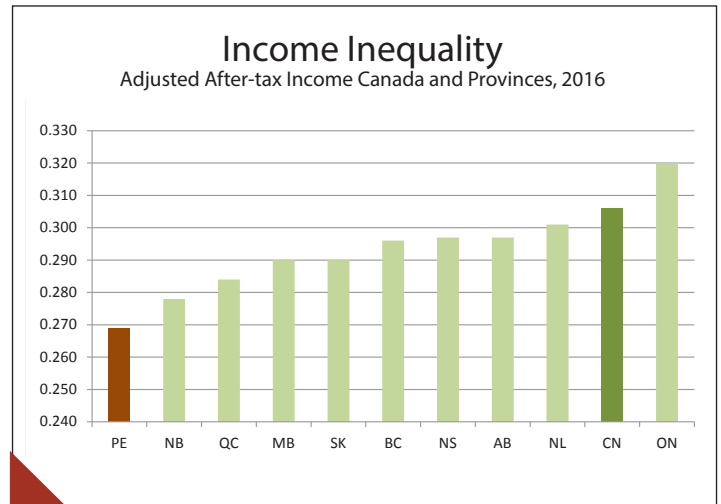


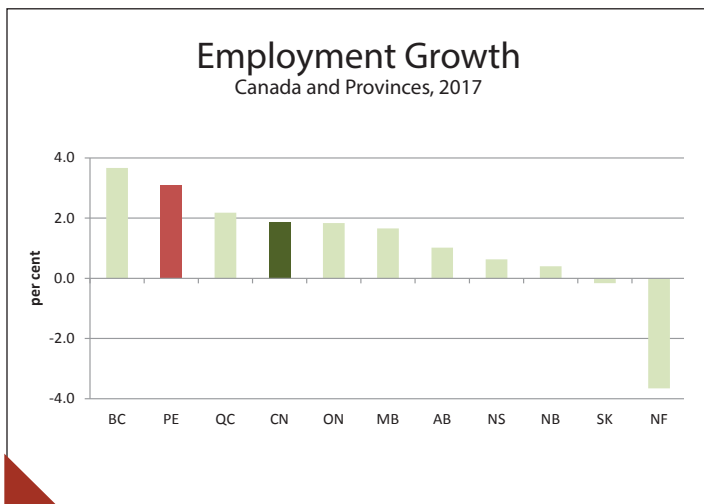
PEI Economy *The Mighty Island* Getting Ahead, Together



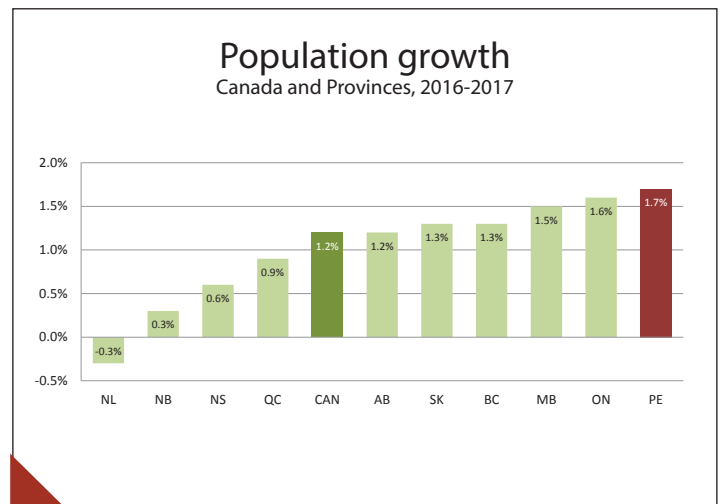
Source: Statistics Canada. Table 384-0038 - Gross domestic product, expenditure-based, provincial and territorial, annual Growth for 2017, Conference Board of Canada Forecast



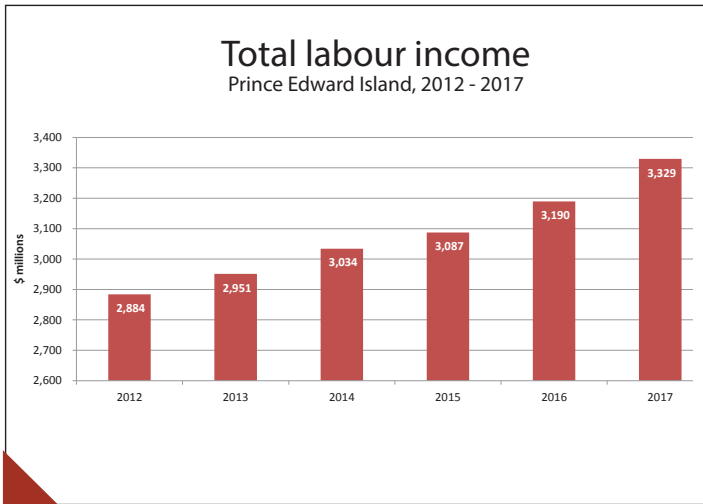
Source: Statistics Canada. Table 206-0033 - Gini coefficients of adjusted market, total and after-tax income



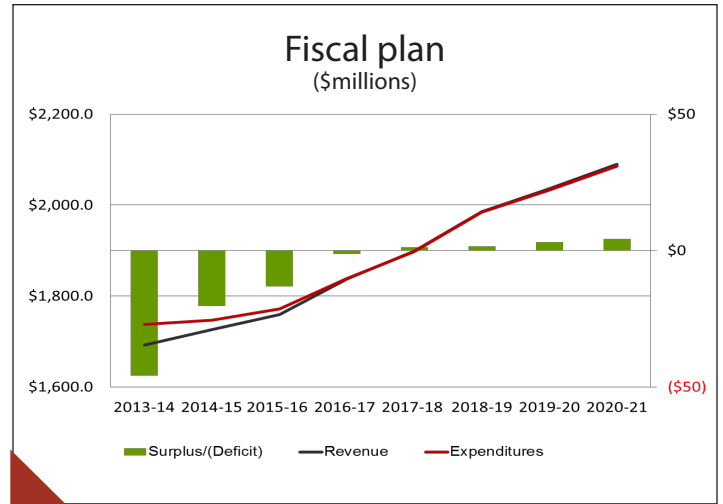
Source: Statistics Canada.



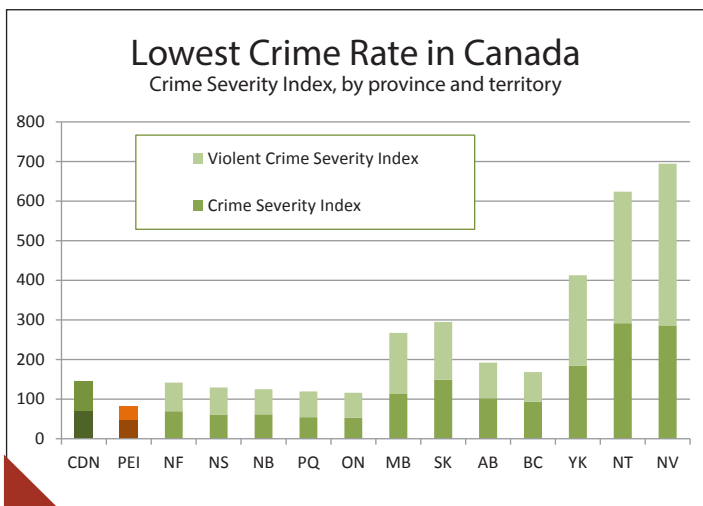
Source: Statistics Canada. Table 051-0001 - Estimates of population, by age group and sex for July 1, Canada, provinces and territories, annual



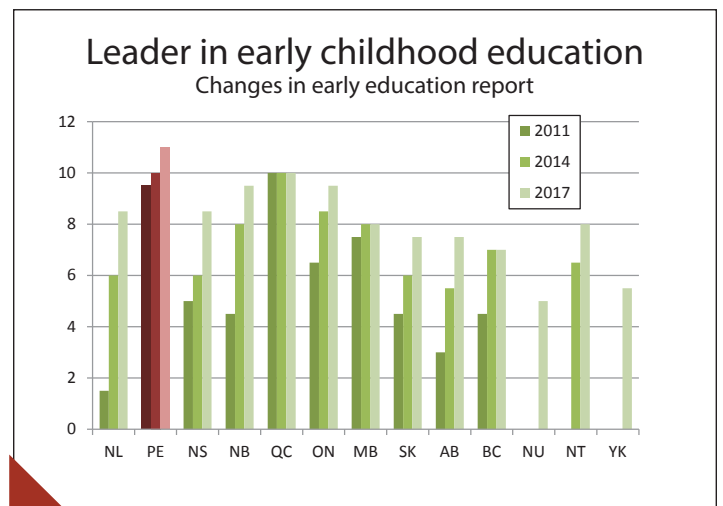
Source: Statistics Canada- Table 382-0006- Wages, salaries and employer's social contributions



Source: PEI Budget Highlights 2018



Source: Statistics Canada



Source: Atkinson Centre, Early Childhood Education Report, 2017

Investing in Growth

- Small Business Tax Cut of 0.5%, saving small businesses up to \$2,500 a year
- Basic Personal Exemption increased by \$1000 over two years
- Electricity tax relief providing an average of \$120 in savings for Island households each year
- Small Business Investment Grant offering a 15% rebate on investments up to \$25,000

Investing in People

- New Island Advantage Bursary for Island students attending a PEI post-secondary institution
- Free tuition for more than 1000 lower-income Island students
- Increased debt reduction grant for Island students who stay or move home after post-secondary education
- \$32 million increase in Health spending
- Significant investments in education, early learning and supports for Islanders who need it the most



small in size BIG on AMBITION